



CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

915 Capitol Mall, Suite 590
Sacramento, CA 95814
p (916) 653-2799
f (916) 654-5362
chffa@treasurer.ca.gov
www.treasurer.ca.gov/chffa

MEMBERS

BILL LOCKYER, CHAIRMAN
State Treasurer

JOHN CHIANG
State Controller

ANA J. MATOSANTOS
Director of Finance

JUDITH N. FRANK

RONALD JOSEPH

ANN MADDEN RICE

OSCAR SABLAN, M.D.

JACK BUCKHORN

SAMUEL QIU

EXECUTIVE DIRECTOR
Barbara J. Liebert

AGENDA

**CALIFORNIA HEALTH FACILITIES
FINANCING AUTHORITY (CHFFA)
5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814**

Alternate Locations for CHFFA Teleconference Participation

**Qiu Accountancy Corporation
3580 Wilshire Blvd., Suite 1126
Los Angeles, CA 90010**

**Sablan Medical Clinic
927 "O" Street
Firebaugh, CA 93622**

**Thursday, September 27, 2012 – 1:45 P.M.
(or upon adjournment of the CEFA meeting)**

OPEN SESSION

1. Call to Order and Roll Call (CHFFA)
2. Approval of the Minutes from the August 30, 2012 Meeting
3. Executive Director's Report (Information Item)
 - CHFFA Fund Balances
 - Comprehensive Debt List Summaries
 - Tax-Exempt Bond Delegation of Powers Monthly Update
 - No Action Taken
 - HELP II Loan Program Delegation of Powers Monthly Update
 - No Action Taken
 - California Health Access Model Program ("CHAMP") Status Update
 - Site Visits
 - Lucile Salter Packard Children's Hospital at Stanford, Palo Alto, California
 - Kings Rehabilitation Center, Hanford, California

Presented by

Barbara Liebert

Agenda
California Health Facilities Financing Authority
Thursday, September 27, 2012
Page 2

Business Items:

There will be a public comment period prior to Authority action on each item.

4. Resolution No. 383
Chinese Hospital Association, San Francisco, California

Carolyn Aboubechara
Michael Tang

Resolution of the California Health Facilities Financing Authority
Relating to the Issuance of Insured Revenue Bonds for Chinese
Hospital Association

Chinese Hospital Association's Request for Approval of the Issuance
of Insured Revenue Bonds in an Amount Not to Exceed \$65,000,000
(Action Item)
5. Resolution No. CHP-3 2012-06
Children's Hospital Central California, Madera, California

Janae Davis

A Resolution of the California Health Facilities Financing Authority
Approving Execution and Delivery of Grant Funding Under the
Children's Hospital Bond Act of 2008 to the Children's Hospital
Central California

Children's Hospital Central California's Request for Approval of
Grant Funding Under the Children's Hospital Bond Act of 2008 in an
amount Not to Exceed \$7,777,171 (Action Item)
6. Resolution No. HII-270
Asian American Drug Abuse Program, Inc., Los Angeles, California

Martha Maldonado

Resolution Regarding Asian American Drug Abuse Program, Inc.'s
Request for the Execution and Delivery of HELP II Loan Program
Agreements

Asian American Drug Abuse Program, Inc.'s Request for Approval of
a HELP II Loan in an Amount Not to Exceed \$300,000 (Action Item)
7. Resolution No. HII-273
Foothill Health Center dba Foothill Community Health Center,
San Jose, California

Yassar Dahbour

Resolution Regarding Foothill Health Center's (dba Foothill
Community Health Center) Request for the Execution and Delivery
of HELP II Loan Program Agreements

Foothill Health Center's (dba Foothill Community Health Center)
Request for Approval of a HELP II Loan in an Amount Not to
Exceed \$570,000 (Action Item)

Agenda
California Health Facilities Financing Authority
Thursday, September 27, 2012
Page 3

8. Resolution No. HII-274 Paul Dulai
Lifelong Medical Care, Berkeley, California

Resolution Regarding Lifelong Medical Care's Request for the Execution and Delivery of HELP II Loan Program Agreements

Lifelong Medical Care's Request for Approval of a HELP II Loan in an Amount Not to Exceed \$1,000,000 (Action Item)

9. Amendment to Resolution No. HII-191 Barbara Liebert
Strategies for Change, Sacramento, California

Amendment to Resolution Regarding Strategies for Change's Request for Approval of Certain Modifications to its Existing HELP II Loan Terms

Strategies for Change's Request for Approval of Certain Modifications to its Existing HELP II Loan Terms (Action Item)

10. Other Business

11. Public Comment

12. Adjournment

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

NOTICE

The next CHFFA meeting is tentatively scheduled for **October 25, 2012**. To be included on the agenda, please submit applications, fees and other documents no later than **October 1, 2012**. For **HELP II loans**, please submit your application, fees and other documents **no later than September 20, 2012**.

The following date has tentatively been reserved for a future 2012 Authority Meeting

December 6, 2012

Agenda
California Health Facilities Financing Authority
Thursday, September 27, 2012
Page 4

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799. The agenda is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.

Attachment – Agenda Item #4

FINANCING TEAM
FOR
CHINESE HOSPITAL ASSOCIATION

Trustee: Wells Fargo Bank, N.A.

Issuer’s Counsel: Office of the Attorney General

Issuer’s Financial Advisor: Public Financial Management, Inc.

Issuer’s Financial Analyst: Macias Gini & O’Connell, LLP

Bond Counsel: Orrick, Herrington & Sutcliffe

Borrower’s Counsel: Pillsbury, Winthrop, Shaw, Pittman LLP

Borrower’s Financial Advisor: Kaufman Hall & Associates

Underwriters: Bank of America Merrill Lynch

Underwriter’s Counsel: Squire Sanders

Auditor: KPMG

Rating Agency: S&P and/or Fitch (final decision TBD)

Bond Insurance: Office of Statewide Health Planning and
Development (Cal-Mortgage)